

### **OUR STORY**

### THE FOXTEL GROUP IS ONE OF AUSTRALIA'S LEADING MEDIA COMPANIES

# FOXTEL

OUR PREMIUM ALL IN ONE PLACE ENTERTAINMENT SERVICE



OUR SPORTS
STREAMING SERVICE



OUR WORLD-CLASS ENTERTAINMENT STREAMING SERVICE





**4M** 

**FOXTEL** 

3.2M



**1.8M** 

BINGE

**3M** 



**2M** 

A FOXTEL PRODUCT IN

EVERY
2ND
HOUSEHOLD



**FOXTEL** 

10M



BINGE



EVERY
2ND
HOUSEHOLD

# AUDIENCES FOR EVERY BRAND





### FOX SPORTS SOCIAL FOOTPRINT

12.5M+

**FOLLOWERS ON ALL SOCIALS PLATFORMS** 



**FOLLOWERS** 

Kayo 2.7M 1.1M 3.2M

**FOLLOWERS** 





**FOLLOWERS** 



**FOLLOWERS** 



1.5M 305K

**FOLLOWERS** 

**AND MORE** 



### FOXTEL AND BINGE SOCIAL FOOTPRINT

6.6M +**FOLLOWERS ON ALL SOCIALS PLATFORMS**  **FOXTEL** 



4.3M 523K

**FOLLOWERS** 

LOVE TO LIST T

**62K** 

**FOLLOWERS** 

BINGE

1.6M

**FOLLOWERS** 

**FOLLOWERS** 



**FOLLOWERS** 

selling houses australia

56K 137K

**FOLLOWERS** 



# CONTENT AND CHANNELS



## ENTERTAINMENT

### FOXTEL MEDIA IS THE HOME OF UNPARALLELED ENTERTAINMENT WITH OUR TOP-TIER PROGRAMMING.

EXPERIENCE A DIVERSE ARRAY OF SHOWS AND FILMS THAT SET THE STANDARD FOR QUALITY AND CREATIVITY. FROM GRIPPING DRAMAS TO CAPTIVATING COMEDIES, OUR PARTNERSHIPS ENSURE YOU HAVE ACCESS TO THE BEST IN THE BUSINESS.

### FOXTEL BINGE

















BRITISH CLASSICS INVESTI CRIME DISCOVERY



































































### A PREMIUM CONTENT SLATE

ACCESS TO LOCAL AND GLOBAL HITS.

#### **LOCAL PRODUCTIONS**

OUR COMMITMENT TO PREMIUM HOME-GROWN CONTENT ENHANCES VIEWING EXPERIENCES OFFERING FRESH PERSPECTIVES AND INNOVATIVE STORYTELLING ENSURES THAT AUSTRALIAN STORIES CONTINUE TO THRIVE AND REACH NEW AUDIENCES.

#### **PARTNER CONTENT**

EXPERIENCE WORLD LEADING CONTENT,
DELIVERING A DIVERSE RANGE OF POPULAR
FILMS, SERIES AND EXCLUSIVE CONTENT THAT
RESONATES WITH VIEWERS OF ALL AGES AND
PROVIDES CUTTING-EDGE STORYTELLING AND
BELOVED FRANCHISES.



# **SPORT**

### **AUSTRALIA'S HOME OF SPORT**

FOXTEL'S SPORT CHANNELS IS THE TRUE HOME OF SPORT, WITH ACCESS AND RIGHTS TO OVER 50 **CODES**, ORIGINATING JUST ON THE SET-TOP BOX, FOX SPORTS HAS NOW GROWN.

# **FOXTEL**









































































A LONG-TERM **PARTNERSHIP** STRATEGY WITH THE **BIG CODES IN TOWN FOR OUR** SUBSCRIBERS AND YOUR MEDIA **CAMPAIGNS** 



## 1 BROADCAST, 7 AD EXPERIENCES

DELIVER BRAND MESSAGING IN COMMERCIAL AIRTIME TO SPORTS FANS ACROSS OUR NETWORK DEPENDING ON WHICH PLATFORM AND WHERE THEY ARE WATCHING, BUT ALMOST ALWAYS ON THE BIG SCREEN.



MEANWHILE, IN-PROGRAM INTEGRATION PULLS THROUGH FROM LINEAR AND ACROSS TO KAYO, GO, AND VENUES.



# WHO IS WATCHING?



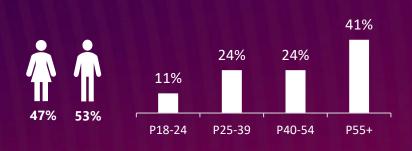


**Foxtel** reaches over 3.2m affluent audiences across Australia.

With highly engaged audiences who pay for the opportunity to access Foxtel's suite of premium sport, news and entertainment.



#### **ABOUT THE AUDIENCE**





#### **WAYS TO TRADE**









SPONSORSHIPS & INTEGRATION

**FOX VENUES** 

**IQVOD** 

DYNAMIC





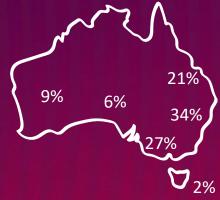
**Foxtel Go** is the companion app included with all set top box subscriptions. It gives users access to the premium Foxtel and Fox Sports content and can be viewed as a live stream or on-demand.

That means we deliver our content to a range of personal devices, expanding our audience and giving them access to their favourite content anywhere, anytime, on the go.



#### **ABOUT THE AUDIENCE**





#### **WAYS TO TRADE**



DIRECT IO



PROGRAMMATIC – PG OR UFR



SPONSORSHIP & INTEGRATION





# Kayo is **Australia's #1 sport streaming platform.**

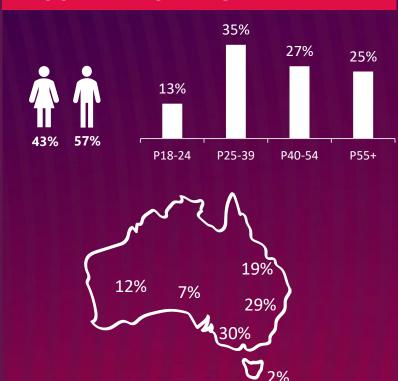
Kayo has over **1.6 million** subscribers and with the ability to account share we see an average of 2.5 profiles per account. With **85%+** active each week for an average of 8 hours, our unique reach averages **4.3m** per month.

Kayo offers over **50+** sports including AFL, NRL, F1, MotoGP, Supercars and Netball plus a range of Sport from around the world.

More than 90% of total viewing is live and 78% via the connected tv.



#### **ABOUT THE AUDIENCE**



#### **WAYS TO TRADE**



DIRECT IO



PROGRAMMATIC – PG OR UFR



CODE SPONSORSHIP – AFL, NRL, CRICKET, MOTORSPORT



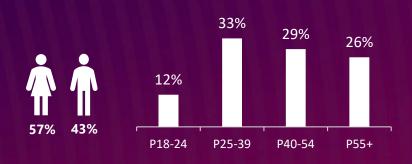


entertainment streaming platform with +1.5m subscribers and 25,000+ hours of premium content available. BINGE subscribers are young, affluent (83% under age 54) and skew female (57% female/ 43% male).

The average *BINGE* user consumes 16 hours of content per week. *BINGE* has a maximum of 4 mins of ads per hour, allowing for a superior viewing experience for customers providing better cut through in a low-clutter environment for you, our advertisers.

# THE DAY OF THE JACKAL THE WARREN HIGHER THE WARR

#### **ABOUT THE AUDIENCE**





#### **WAYS TO TRADE**



DIRECT IO



PROGRAMMATIC – PG OR UFR



SPONSORSHIP & INTEGRATION



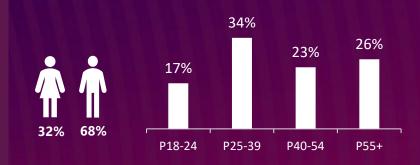


**Fox venues** allows brands to reach and engage with sports fan in out of home environments.

Dynamically inserting your brand's TVC in fox venues delivers unique incremental reach in engaging live sport.



#### **ABOUT THIE AUDIENCE**





#### **WAYS TO TRADE**



FIXED SPOT PLACEMENT SPONSORSHIPS INTEGRATION 20-40%

4,200

ADDITIONAL REACH VENUES IN PUBS & CLUBS ACROSS AUSTRALIA





foxsports.com.au is Australia's mostloved destination for sports fans reaching 3.8m fans monthly online and 6.8m across socials, delivering the latest news, results and highlights from on and off the field.

Powered by FOX's expert Editorial Team, it's the trusted home for breaking stories, in-depth analysis, and unforgettable moments across every code that matters.

Whether it's live scores, behind-thescenes insights or exclusive content, Fox Sports keeps fans connected to the heart of the action..



#### **ABOUT THE AUDIENCE**





#### **WAYS TO TRADE**









DIRECT IO PROGRAMMATIC – PG OR UFR

CODE SPONS –
 AFL, NRL, CRICKET,
 MOTORSPORT

DE SPONS – DISPLAY IRL, CRICKET,



# AUDIENCES WITH FOXTEL MEDIA



AUDIENCE SEGMENTS POWERED BY ROBUST AND CREDIBLE SOURCES

# CHARACTERS

- Powered by Experian and CommBank iQ —



ADDRESSABLE AD SOLUTIONS RUNNING ACROSS BINGE, KAYO AND FOXTEL IQ



# COMMBANK IQ DRIVES EFFECTIVE OUTCOMES AT ALL STAGES IN YOUR CAMPAIGN



- INSIGHTS FOR PLANNING
- BESPOKE SEGMENT CREATION
- CAMPAIGN AND ROI UPLIFT

# FOXTEL'S DATA STRATEGY; ADDRESSING YOUR AUDIENCE





1<sup>ST</sup> PARTY DATA WE COLLECT BECOMES OUR CERTAINTY OF AUDIENCE

#### **Kayo/Binge/Foxtel**

- Name
- Email (Verified)
- Mobile (Verified)
- YOB

#### **SVOD** = **Paying Subscribers**

- Accurate
- Reliable
- Valuable



THROUGH CERTAINTY OF FOXTEL'S AUDIENCE AND DETERMINISTIC MATCHING TO CLIENTS AND PARTNERS, ENSURES HIGH QUALITY DATA THAT PERFORMS



Certainty of Audience



Deterministic Matching to Partners



Quality Data



High Performance

Our Data Partners











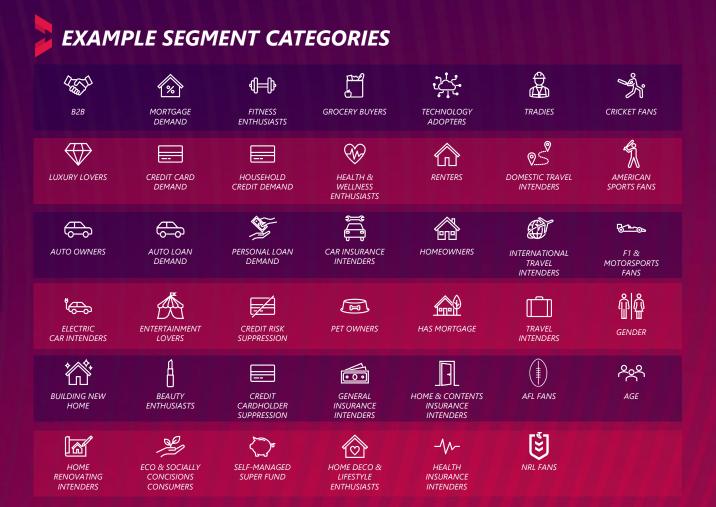
# MORE ADDRESSABLE, HIGH-VALUE AUDIENCES





WHAT DOES THIS MEAN FOR YOU?

OPPORTUNITY TO **ADD SCALE** WITH **MINIMAL WASTAGE** TO YOUR CLIENT'S CAMPAIGNS BY ALLOWING YOU TO TARGET BEYOND DEMO TO HOUSEHOLD WEALTH, PURCHASING HISTORY, SPORT FANDOM AND CREATIVE CONTEXT.





# TRADING WITH FOXTEL MEDIA



# TWO WAYS TO BUY FOXTEL LINEAR, DEPENDING ON YOUR PRIORITY

#### PREMIUM ENVIRONMENTS

ACTING AS A MATCH-MAKER BETWEEN BRAND AND VIEWER, PREMIUM FIXED GUYS **DRIVE AWARENESS**, **BRAND STATURE AND BRAND PREFERENCE**.

FIT IS EVERYTHING – WITH 60+ FOXTEL CHANNELS WE HAVE A PARTNERSHIP SOLUTION FOR ANY BRAND, AND AT AN INVESTMENT LEVEL THAT WON'T BREAK THE BANK.







#### **AUDIENCES**

DYNAMIC TRADING OFFERS UNIQUE AND INTUITIVE
SOLUTIONS FOR ADVERTISERS THAT ALLOW FOR BETTER
SCHEDULE DELIVERY
OUTCOMES.

DYNAMIC SCHEDULING USES OUR PROPRIETARY
LANDMARK OPTIMISATION ENGINE AND THE MOST UP-TO-DATE
PREDICTED RATINGS TO ALLOCATE EFFICIENT SPOT PLACEMENT
SO ADVERTISERS WILL SEE A HIGHER QUALITY OF SCHEDULE
DELIVERED.



### WAYS TO TRADE ACROSS OUR STREAMING PLATFORMS

#### DIRECT 10

A CONTRACT FOR ONLINE ACTIVITY, AGREED PACKAGE DEAL –
ADVERTISER COMMITS TO SPENDING X AMOUNT ON A
PLATFORM'S INVENTORY OVER A SETA PERIOD AT A
NEGOTIATED CPM RATE.

BENEFITS TO BUYER: LOWER CPM, BETTER TARGETING CAPABILITIES AND TAKES PRIORITY OVER INVENTORY.

▶ PROGRAM
▼ TARGETING

- ▶ PROGRAM/GENRE
  ✓ SPONSORSHIP
- RUN OF
  PLATFORM

- ► TEAM/LOCATION ► TARGETING
- CODE SPONSORSHIP
- REACH BUYS

#### **PROGRAMMATIC**

AN ASECURED, BUYING AND SELLING OF INVENTORY IN REAL TIME, USING TECHNOLOGY AND DATA.

#### PROGRAMMATIC GUARANTEED (PG)

THE BUYER AGREES TO BUY A FIXED NUMBER OF IMPRESSIONS, AND THE PUBLISHER AGREES TO DELIVER THE EXACT NUMBER OF IMPRESSIONS FOR A GUARANTEED PRICE.

BENEFIT TO BUYER: INVENTORY IS SECURED AND IT IS AT A HIGHER PRIORITY.

#### **UNRESERVED FIXED RATE (UFR)**

A DEAL IS SET UP TARGETING INVENTORY SOURCES AT AN AGREED CPM.
HOWEVER, THERE IS NO AGREEMENT ON HOW MUCH INVENTORY
ADVERTISER WILL TRY BUY.

BENEFIT TO BUYER: NO NEED TO COMMIT TO SPENDING A CERTAIN AMOUNT SO HAVE FLEXIBILITY ON SPEND VOLUMES.



## THE FOXTEL MEDIA PRODUCT BLUEPRINT

		FOXTEL LINEAR, IQVOD, FOXTEL GO, KAYO, BINGE, FOX SPORTS ONLINE		
CATEGORY		PREMIUM SPONSORSHIPS	CASUAL & GUARANTEED	NON-GUARANTEED
DESCRIPTION		CROSS PLATFORM CODE, PROGRAM BASED SPONSORSHIPS (DIRECT IO ONLY)  FIXED COSTS, SOV OWNERSHIP OF INTEGRATED ASSETS, PIB WITH EXCLUSIVITY	PROGRAMMATIC GUARANTEED  FIXED CPM, GUARANTEED DELIVERY	UFR/PREFERRED DEALS (PD)  FIXED CPM NON-GUARANTEED  DELIVERY
111	INTEGRATION	KAYO MINIS, KAYO BITES, BILLBOARDS BINGE COLLECTIONS		
	PIB	KAYO SPONSORSHIPS BINGE BEGINNING FOXTEL FIRST	BINGE BEGINNING FOXTEL FIRST	
TARGETING	CONTEXTUAL	RUN OF KAYO RUN OF PREMIUM SPORT GENRE TARGETING CODE TARGETING	RUN OF KAYO RUN OF PREMIUM SPORT GENRE TARGETING CODE TARGETING	RUN OF KAYO RUN OF PREMIUM SPORT GENRE TARGETING CODE TARGETING
	AUDIENCES	DEMO + AUDIENCE SEGMENTS	DEMO + AUDIENCE SEGMENTS*	
	REACH	REACH MAXIMISER STATE BASED REACH MAXIMISER AFL & NRL REACH MAXIMISER	RUN OF FOXCO REACH MAXIMISER** STATE BASED REACH MAXIMISER** AFL & NRL REACH MAXIMISER**	RUN OF FOXCO
CREA	ATIVE LENGTHS	6S, 10S, 15S, 30S, 45S, 60S, STANDARD DISPLAY  VARIES BY PLATFORM		
BRAND SAFETY		CONTENT RATING, GENRE, SHOWS# EXCLUSION AVAILABLE		
MEASUREMENT	1PD 3PD	CHARACTERS BOOKING (EXPERIAN+FLYBUYS+NEWSCONNECT+FOXTEL 1PD)		
AD SERVING		ADFORM, CM360, DOUBLEVERIFY, FL	ASHTALKING, EXTREME REACH, IAS ARE CL	RTIFIED PARTNERS TO RUN

# APPENDIX



# HISTORY OF FOXTEL Subscriber Patterns

**Total Foxtel Group Subs** 

